

USDA EGG MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch



NATIONAL EGG MARKET AT-A-GLANCE

Prices were generally unchanged to lower on mediums throughout the country. In Florida, prices were lower on the medium and larger sizes. Smalls were mixed; slightly higher in Florida, but lower in the North Central region. Elsewhere, prices were unchanged. The market tone was steady to barely steady, trade sentiment was cautious. Demand ranged light to fairly good at times, mostly moderate, although occasionally better where feature activity was a factor. Supplies of all sizes were at least adequate to instances ample. Breaking stock supplies were usually adequate from regular sources, and demand for additional product was unaggressive as most dealers assessed current needs. Light type hens were fully adequate to ample for current slaughter schedules.

NORTH ATLANTIC In Philadelphia, prices were unchanged to 1 cent lower on mediums and the balance of prices were unchanged. Trade sentiment was cautious and ranged from steady to barely steady. Demand was light to good, best where features were available. Supplies were adequate to ample for needs. Large eggs were advertised at 49 cents in the Philadelphia area, restrictions apply. Breaking stock supplies were sufficient for the slightly improved demand. Light type hens were fully adequate to ample for current trading needs.

NEW YORK Prices were unchanged. The market tone was cautiously steady. Demand was fair to occasionally fairly good and decreased in some areas due to the Yom Kippur holiday. Supplies were adequate for immediate trading needs.

MIDWEST Prices in Detroit and major Ohio and Wisconsin cities were 4 cents lower for medium, unchanged to 1 cent lower for small, and unchanged for the balance. Prices to producers in Iowa-Minnesota Wisconsin and prices in Chicago were unchanged for all sizes. Trade sentiment was steady to barely steady. Retail and food service movement was fair to occasionally fairly good, best into retail features. Supplies were at least available to at times ample for all sizes. Nest run breaking stock prices were unchanged. Trading and demand were moderate for the adequate offerings of heavy weight product. Most buyers not purchasing extra product as they asses their needs. Trade sentiment mostly steady.

CHICAGO Prices were unchanged. Trade sentiment steady to barely steady. Retail and food service demand generally moderate, and best where features are planned or in progress. Offerings adequate for trade needs.

SOUTHERN In Atlanta, prices were 2 cents lower on mediums. In Florida, prices were lower on the medium through extra large sizes, but slightly higher on smalls. Elsewhere, prices were unchanged. The market tone was no better than steady, and trade sentiment was generally cautious entering the week. Retail demand was generally fair to occasionally moderate. mostly fair. Supplies of all sizes were at least adequate to available. The average price on Grade A or better white cartoned large eggs delivered to volume buyers in the Southern region for the weekending Sept. 17, 1999, was 56.82 cents, 3.42 cents lower than the week before, and 13.58 cents less than the same week last year. Breaking stock supplies were usually adequate from regular sources, and demand for additional eggs was generally unaggressive. Spent hen availability was fully adequate to ample for immediate slaughter needs.

WESTERN Prices unchanged on jumbo, extra large, and large throughout the region, with mediums unchanged in the Northwest and 4 cents lower in California. The Pacific region inventory was 10% lower than last Monday with California down 8% and Oregon-Washington-Utah down 14%. Retailer demand fairly good. Offerings in fair balance.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS. DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

| | EXTRA LARGE | LARGE | MEDIUM |
|---------------------------|-------------|---------|--------|
| NORTHEAST CITIES | | | |
| Boston (Brown) | 101-103 | 91-93 | 56-58 |
| New York | 66-68 | 63-66 | 43-46 |
| Philadelphia | 64-66 | 62-64 | 42-44 |
| SOUTHERN CITIES | | | |
| Atlanta (1) (2) | 52-53 | 50.5-52 | 35-36 |
| Jackson (1) | 64-65 | 59-60 | 44-45 |
| Major Louisiana Cities (1 | 1) 61-72 | 56-70 | 41-55 |
| MIDWEST CITIES | | | |
| Chicago | 52-57 | 51-56 | 35-40 |
| Detroit (2) | 49-52 | 48-51 | 31-34 |
| Major Ohio Cities (2) | 50-55 | 49-53 | 32-37 |
| Major Wisconsin Cities | 53-61 | 51-58 | 35-42 |
| WESTERN CITIES | | | |
| Houston (1) | 67-69 | 63-64 | 47-49 |
| California(Grade AA)(1)(3 | 3) 87 | 79 | 64 |

- (1) Prices reported weekly
- (2) Delivered Warehouse
- (3) Reported Invoice prices

CALIFORNIA EGGS Prices unchanged on jumbo, extra large, and large, 4 cents lower on medium and small. The California inventory was 8% lower than last Monday. Retailer demand moderate. Offerings in fair balance. Small invoice price 44. Ads in Northern California: large dozen 99.

PRICES INVOICE, USDA GRADE AA AND GRADE AA, IN CARTONIC CENTERED DOZENI

| CARTONS, CENTS PER DOZEN. | RANGE |
|---------------------------|-------|
| JUMBO | 110 |
| EXTRA LARGE | 87 |
| LARGE | 79 |
| MEDIUM | 64 |

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

| SOUTHERN CALI | FORNIA | NORTHERN CAL | IFORNIA |
|---------------|---------|--------------|---------|
| | RANGE | | RANGE |
| JUMBO | 229-289 | JUMBO | 235-269 |
| EXTRA LARGE | 219-279 | EXTRA LARGE | 205-239 |
| LARGE | 179-209 | LARGE | 169-225 |
| MEDIUM | 159-205 | MEDIUM | 149-189 |

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending September 24, 1999 will increase by 0 percent. Present week purchases for the week ending September 17, 1999 were 285,167 cases which was 22 percent above the prior week and 5 percent above estimates.

| | CARTONED | LOOSE | TOTAL |
|---|----------|--------|---------|
| Cases purchased present week | 249,566 | 35,601 | 285,167 |
| % change from the prior week | +26 | +1 | +22 |
| Comparison figures at Purchases and estimator equivalent. | • | • | |
| | | | |

CENTRAL STATES BREAKING STOCK Price unchanged.

Trading and demand was fair for the adequate offers of heavy nest run breaking stock. Most buyers evaluating needs before purchasing additional product. Regular commitments and company owned production satisfy needs. Floor stocks adequate. Trade sentiment mostly steady. PRICES PAID TO 11:00 A.M., MATERIAL EXCHANGED,

PRICES PAID TO 11:00 A.M., MATERIAL EXCHANGED,
30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT,
DELIVERED TO BREAKERS, CENTS PER DOZEN.

| | KANGE | WOSILI |
|----------------------|-------|--------|
| NEST RUN | 31-34 | 31-33 |
| CHECKS & UNDERGRADES | 17-19 | 17 |

SOUTHEAST HEAVY LIVE HEN REPORT Prices were irregular when compared to a week earlier. Demand was light to fair for fully adequate to ample offerings. Processing schedules were mostly normal, although some were down for the holiday. Undertone was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 20-AUG-99

| | RANGE | | WTD |
|--------------------------|-------------|-----------------|------------|
| | CENTS/LB. | MAJORITY | <u>AVG</u> |
| AT FARM BUYER LOADING | 5.75-16.5 | 10-14.5 | 12.48 |
| AT FARM PRODUCER LOADI | NG TO | O FEW TO RE | PORT |
| FOB PLANT | TC | O FEW TO RE | PORT |
| * WEIGHTS UNDER 7 LBS. S | UBJECT TO D | ISCOUNT. | |

<u>SOUTH CENTRAL HEAVY LIVE HEN REPORT</u> Prices were lower compared to the past week. Demand was moderate for at least adequate offerings of spent hens. Finished sales were slow with production fully adequate for needs. Trade sentiment was weak.

HEAVY TYPE HENS (7 LBS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THF WEEK OF 20-SEP-99

| THE WEEK OF 20 OEF 00 | | | |
|------------------------|------------|-------------|-------|
| | RANGE | MAJORITY | WTD |
| C | ENTS/LB. | | AVG |
| AT FARM BUYER LOADING | 7-19.5 | 11-14 | 12.73 |
| * WEIGHTS LINDER 7 LBS | SUBJECT TO | O DISCOLINT | |

WEEKLY SHELL EGG INVENTORY REPORT- AM SEP 20,1999 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

| | (| | NC | SO. | SO | -, | 5-Area |
|----------|---------|--------|------|------|------|---------|--------|
| | Nor | theast | CENT | CENT | Atl | Pacific | ; |
| Jumbo | Curr Wk | 7.5 | 10.8 | 3.6 | 7.9 | 7.7 | 37.5 |
| | Change | 1.4 | 1.6 | 0.1 | 0.5 | -0.3 | 10% |
| Ex Lge | Curr Wk | 23.5 | | 8.9 | 23.2 | | 106.2 |
| | Change | 6.8 | 3.5 | -1.3 | -2.4 | -0.8 | 6% |
| Large | Curr Wk | | | | | | 295.3 |
| | Change | 8.4 | 10.1 | -0.3 | 0.7 | -4.7 | 5% |
| Medium | Curr Wk | 18.0 | 28.6 | 15.1 | 25.0 | | 108.4 |
| | Change | 3.8 | 2.2 | -3.2 | -0.7 | -3.2 | -1% |
| Small | Curr Wk | | | | | 7.4 | |
| | Change | 0.6 | -1.0 | 1.6 | -1.4 | -0.2 | -1% |
| Misc | Curr Wk | 10.9 | | | 11.0 | | 53.1 |
| | Change | 0.0 | 0.0 | 2.5 | -3.2 | -0.6 | -2% |
| Ungraded | | | | | | | 186.3 |
| | Change | 6.4 | 4.3 | -5.0 | -0.6 | -9.2 | -2% |
| Total | Curr Wk | | | | | | 817.9 |
| Percent | Change | 25% | 9% | -5% | -4% | -10% | 2% |

| TOTAL | Number of Cases | Percent Change | Number of Cooperators | |
|--------------------------|--------------------|-------------------|-----------------------|--|
| Shell Egg | 817.9 | 2% | 168 | |
| Shell Egg Breaking Stock | k 490.4 | 2% | 38 | |
| Total Shell Egg | 1308.3 | 2% | 206 | |

1/Information is supplied by a universe of 168 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

CANADIAN EGGS

MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN CENTS) GRADED IN CARTONS, AS REPORTED BY CANADA DEPARTMENT OF AGRICULTURE FOR THE WEEK OF SEPTEMBER 20, 1999

GRADE A XLARGE LARGE MEDIUM SMALL
161 157.9 148.9 107.9
MINIMUM PRODUCER PRICES FOB FARM FOR THE WEEK OF
AUGUST 02, 1999 AS ESTABLISHED BY ONTARIO EGG AND
FOWL PRODUCERS MARKETING BOARD.

GRADE A **XLARGE LARGE MEDIUM SMALL**125 125 115 75

41.00

TRAILER LOAD EGG SALES — DAILY WTD AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 09/17/99

CURRENT LOADS 30.50 FUTURE LOADS 10.50 TOTAL LOADS

| | SE | | NE . | | W LOADS | | | SC | NW | | WL | DADS |
|---------------|-------|-------|-------|-------|---------------|---------|-------|-----|----------------|-----|-------|------|
| CLASS ORG | DST | ORG | DST | ORG | DST | CLASS | ORG | DST | ORG DST | ORG | DST | |
| GNR W 1 39.00 | _ | 40.00 | 41.50 | 32.00 | — 3.00 | GNR W 1 | | _ | — 42.50 | | _ | 1.00 |
| GNR W 3 — | 31.00 | _ | _ | 27.50 | — 2.00 | GL W XL | _ | _ | — 50.00 | | 50.00 | 1.50 |
| GNR BR 1 — | 85.00 | 81.50 | _ | _ | — 4.00 | GL W LG | _ | _ | | _ | 48.00 | 2.00 |
| GLWXL — | _ | _ | 48.00 | 43.00 | — 3.50 | GLWSM | 12.00 | _ | | _ | 17.50 | 1.00 |
| GLWLG — | _ | _ | _ | 39.00 | — 2.00 | | | | | | | |
| GLWMD — | _ | 18.50 | 20.00 | _ | — 2.50 | | | | | | | |
| GLWSM — | _ | 16.75 | 17.75 | _ | — 1.00 | | | | | | | |
| NRBS - 48 — | 33.50 | 29.00 | _ | 32.72 | 35.75 19.00 | | | | | | | |
| NRBS - 42 — | _ | _ | _ | _ | 26.00 2.00 | | | | | | | |
| NRBS - 39 — | 14.00 | 11.00 | _ | _ | — 1.00 | | | | | | | |

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

| TRAILER | LOAD E | GG SA | <u>LES</u> — V | VEEKLY (| 5-DAY) | WTD AVE PRIC | CES (CENTS/D | OZ) NAT | IONAL | TRADIN | IG FOR (| 09/13/99 | 9 - 09/17 | 7/99 |
|-----------|----------|-------|----------------|----------|--------|----------------|--------------|---------|-------|--------|----------|----------|-----------|------|
| CURRENT | LOADS | 120 |).25 | | | FUTU | RE LOADS | 31.50 | | TOTAL | LOADS | 3 | 151.75 | |
| | | SE | | NE | N | IW LOADS | | S | C | N | IW | S | W I | OADS |
| CLASS | ORG | DST | ORG | DST | ORG | DST | CLASS | ORG | DST | ORG | DST | ORG | DST | |
| GNR W 1 | 39.50 | 37.17 | 40.25 | 41.64 | 36.17 | — 32.00 | GNR W 1 | _ | 38.67 | _ | 42.50 | _ | _ | 6.00 |
| GNR W 2 | _ | _ | _ | _ | 32.00 | — 1.00 | GNR W 2 | _ | 35.00 | _ | _ | _ | _ | 1.00 |
| GNR W 3 | _ | 31.00 | _ | _ | 27.50 | — 6.00 | GNR BR 1 | _ | 81.00 | _ | _ | _ | _ | 2.00 |
| GNR BR 1 | _ | 83.00 | 74.21 | 72.00 | _ | — 10.00 | GL W XL | 40.00 | _ | _ | 50.00 | _ | 47.19 | 6.25 |
| GL W XL | _ | 39.00 | 47.33 | 47.00 | 41.54 | — 22.25 | GL W LG | 35.88 | 40.00 | _ | _ | _ | 43.46 | 9.50 |
| GL W LG | _ | 40.60 | 45.00 | 46.50 | 35.87 | — 9.50 | GL W MD | 23.50 | _ | _ | _ | _ | 27.50 | 2.00 |
| GLWMD | _ | _ | 18.50 | 20.00 | 32.25 | — 8.50 | GLWSM | 12.00 | _ | _ | 20.50 | _ | 17.50 | 2.00 |
| GLWSM | 16.50 | 17.50 | 15.38 | 17.63 | 16.50 | — 4.00 | NRBS - 48 | _ | _ | _ | _ | _ | _ | 4.00 |
| NRBS - 48 | 32.00 | 33.74 | 29.00 | _ | 32.38 | 35.20 34.75 | NRBS - 39 | 21.75 | 23.50 | _ | _ | _ | _ | 2.00 |
| NRBS - 45 | · — | | _ | _ | 24.25 | 26.00 1.00 | | | | | | | | |
| NRBS - 42 | 22.60 | 24.00 | _ | _ | _ | 26.00 4.50 | | | | | | | | |
| NRBS - 39 | — | 14.00 | 11.00 | _ | 14.75 | 16.56 5.00 | | | | | | | | |
| NRBS - 36 | · — | _ | _ | _ | 12.00 | 15.00 3.00 | | | | | | | | |

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

| Origin | | | | | | | | | |
|----------|-----|-------|-------|-------|-------|-------|-----|-------|--------|
| State | ΑZ | CO | IA | MN | MO | OR | TX | UT | TOTAL |
| N. CA | - | - | 790 | 810 | - | 1,025 | - | 1,625 | 4,250 |
| C. CA | - | - | - | - | - | 526 | - | - | 528 |
| S. CA | 750 | 4,976 | 8,432 | 5,573 | 2,362 | - | 470 | 840 | 23,403 |
| TTLSTATE | 750 | 4,976 | 9,222 | 6,383 | 2,362 | 1,553 | 470 | 2,465 | 28,181 |

SHIPPED TO MILITARY: 0

VOL. 46 NO.75 USDA EGG MARKET NEWS REPORT MONDAY, SEPTEMBER 20, 1999

NEW ENGLAND

PRICES PAID TO PRODUCERS, CASES EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM, CENTS PER DOZEN.

 JUMBO
 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 127-130
 82-85
 72-75
 37-40
 8-11

DETROIT EGGS

PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE, CENTS PER DOZEN.

JUMBO EX-LARGE LARGE MEDIUM SMALL 57-60 48-54 46-51 29-34 15-19

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

LARGE MEDIUM SMALL 32-34 17-19 8-10

NORTH CAROLINA EGGS

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

LARGE MEDIUM SMALL 66.03 51.65 34.42

COLD STORAGE MOVEMENT-FROZEN EGGS (In Thousands)

 ON HAND
 9/13/99
 9/6/99
 9/14/98

 PACIFIC COAST
 295
 255
 18

 LOS ANGELES
 253
 253
 18

HONOLULU, OAHU-WHITE SHELL EGGS PRICES DELIVERED TO RETAILERS, GRADE A STORE DOOR September 20,1999:

CARTONS WTG AVG
EX-LARGE 149-155 153.43
LARGE 143-150 148.40
MEDIUM 124-139 133.46
SMALL 106-109 108.48

Receipts from the mainland: 9/5/99-9/11/99

30-dozen cases 4,885

Receipts from the mainland: 8/29/99-9/4/99

30-dozen cases 3,262

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

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